NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, CANADA, AUSTRALIA, JAPAN OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION

Montebelluna 18 marzo 2016



## CONVOCAZIONE ASSEMBLEA ORDINARIA DEI SOCI E DEFINIZIONE TEMPISTICA AUMENTO DI CAPITALE E QUOTAZIONE IN BORSA

In data odierna il Consiglio di Amministrazione di Veneto Banca ha deliberato di convocare l'Assemblea Ordinaria dei Soci in unica convocazione in data 5 maggio 2016 e stabilito la tempistica definitiva del prossimo aumento di capitale e contestuale quotazione in Borsa.

La nuova tempistica prevede la convocazione dell'Assemblea Ordinaria dei Soci (chiamata sia ad approvare il Bilancio 2015 che a rinnovare i Vertici Aziendali) e subito successivamente l'aumento di capitale e la quotazione in borsa. Tale tempistica è stata predisposta al fine di consentire l'espletamento dei necessari adempimenti tecnico-amministrativi richiesti dalle competenti Autorità di Mercato (Consob e Borsa Italiana), in conformità alle disposizioni regolamentari previste per lo svolgimento del processo autorizzativo. L'aumento di capitale e la contestuale quotazione in borsa si concluderanno pertanto nella prima metà di giugno.

Si ricorda che l'aumento di capitale da un miliardo di euro è interamente pre-garantito da Banca IMI.

\* \* \* \* \* \*

## Per ulteriori informazioni:

Gruppo Veneto Banca – Relazioni con i Media Tel. +39 0423 28 3398 – 3378 – 3394 - +39 0732 70 8771 E-mail: relazioni.esterne@venetobanca.it

Gruppo Veneto Banca – Investor Relations Tel. +39 0423 28 3063 E-mail: investor.relations@venetobanca.it

Barabino & Partners
Tel. +39 02 72 02 3535
E-mail: e.ascani@barabino.it
f.grassi@barabino.it
d.esposito@barabino.it
p.cavallera@barabino.it

## IMPORTANT REGULATORY NOTICE

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO OR FROM THE UNITED STATES, CANADA, AUSTRALIA, JAPAN OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.

This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy, securities. The ordinary shares referred to herein may not be offered or sold in the United States unless registered under the US Securities Act of 1933, as amended (the "Securities Act") or offered in a transaction exempt from, or not subject to, the registration requirements of the Securities Act. The ordinary shares referred to herein have not been and will not be registered under the Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the ordinary shares in the United States, Australia, Canada or Japan.

This announcement is for distribution only to persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Financial Promotion Order"), (ii) are persons falling within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Financial Promotion Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

It may be unlawful to distribute these materials in certain jurisdictions. These materials are not for distribution in Canada, Japan or Australia, or in any other country where the offers or sales of securities would be forbidden under applicable law (the "Other Countries") or to residents thereof. The information in these materials does not constitute an offer of securities for sale in Canada, Japan, Australia, or in the Other Countries.

This announcement has been prepared on the basis that any offer of securities in any Member State of the European Economic Area ("EEA") which has implemented the Prospectus Directive (2003/71/EC) (each, a "Relevant Member State"), other than Italy, will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of securities. Accordingly any person making or intending to make any offer in that Relevant Member State of securities which are the subject of the offering mentioned in this announcement may only do so in circumstances in which no obligation arises for the Bank or any of the managers to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither the Bank nor the managers have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Bank or any manager to publish or supplement a prospectus for such offer.