VENETO BANCA S.p.A. UNDER ADMINISTRATIVE LIQUIDATION PROCEDURE D.M. n. 186/25.06.2017

Email: PEC: venetobancaspa.inliquidazioneca@cert.venetobanca.it

NOTICE FOR THE SALE PURCHASE OF THE SHARES HELD BY VENETO BANCA S.p.A. UNDER ADMINISTRATIVE LIQUIDATION PROCEDURE IN THE SHARE CAPITAL OF IMMOBILIARE ITALO-ROMENA SRL

Notice regarding the prolongation of the deadline for submission of clarification

With respect to the Notice for the sale purchase of the shares (the "Notice") held by Veneto Banca S.p.A. under administration liquidation procedure in the share capital of IMMOBILIARE ITALO-ROMENA SRL (the" Procedure"), by the current notice we inform the participants to the Procedure the following amendments to the Notice:

Due to the fact that the deadline regarding the submission of the financial bids as mentioned in chapter VIII from the Notice published at 22.05.2019 has been be prolonged until **24.07.2019**, at **24:00** o'clock (Italy's time); hence, the deadline regarding possible clarifications of the content of the Notice will be prolonged as well, no later than **15.07.2019**, **24:00** o'clock (Italy's time).

The request regarding possible clarifications of the content of the Notice can be made in English, exclusively at the email address venetobancaspa.inliquidazioneca@cert.venetobanca.it and they must be sent until and no later than 15.07.2019, 24:00 o'clock (Italy's time).

VENETO BANCA S.p.A.,

under administrative liquidation procedure, By liquidators

Mrs. Giuliana Scognamiglio,

Mr. Alessandro Leproux

Mr. Giuseppe Vidau