

VENETO BANCA S.p.A.
UNDER ADMINISTRATIVE LIQUIDATION PROCEDURE
D.M. n. 186/25.06.2017

Email: PEC: venetobancaspa.inliquidazione@cert.venetobanca.it

**NOTICE FOR THE SALE PURCHASE OF THE SHARES HELD BY VENETO
BANCA S.p.A. UNDER ADMINISTRATIVE LIQUIDATION PROCEDURE IN THE
SHARE CAPITAL OF IMMOBILIARE ITALO-ROMENA SRL**

**Notice regarding the prolongation of the deadline for submission of
financial bids**

With respect to the Notice for the sale purchase of the shares (the “**Notice**”) held by Veneto Banca S.p.A. under administration liquidation procedure in the share capital of **IMMOBILIARE ITALO-ROMENA SRL** (the “**Procedure**”), by the current notice we inform the participants to the Procedure the following amendments and clarifications to the Notice:

The deadline regarding the submission of the financial bids as mentioned in chapter VIII from the Notice published at 22.05.2019 will be prolonged until **24.07.2019, at 24:00 o'clock (Italy's time)**. Therefore, under penalty of exclusion from award procedure, the participants will send to the certified email address: venetobancaspa.inliquidazione@cert.venetobanca.it an e-mail containing the Financial Bid, by means of electronic documents in “Pdf” format and password- protected, that comply with the criteria below, no later than **24.07.2019, at 24:00 o'clock (Italy's time)**.

The password allowing the opening of documents mentioned above, will be notified by the sender to the email address: venetobancaspa.inliquidazione@cert.venetobanca.it by a distinct email sent after the email with the Financial Bid, but no later than **25.07.2019, at 24:00 o'clock (Italy's time)**. The opening of the bids will take place after this date.

The deadline mentioned at chapter IX from the Notice will be prolonged until **29.07.2019** and the proof of issuance of the Guarantee shall be submitted in original copy at the headquarters of Veneto Banca, in Italy, Montebelluna (TV), street Via Feltrina Sud, 250, in sealed envelope, indicating the sender's name and the subject „Veneto Banca under administrative liquidation Procedure of Sale purchase of shares held in the company Immobiliare Italo Romena SRL” until **29.07.2019**.

If there were sent and received financial bids at the initial deadline (24.06.2019, at 24:00 o'clock, Italy's time) mentioned in the Notice, the participants have the

right to withdraw their financial bid by sending a notice in this regard to the email address: venetobancaspa.inliquidazione@cert.venetobanca.it and to resend a new financial bid with the observance of the new deadline **(24.07.2019, at 24:00 o'clock, Italy's time)**.

VENETO BANCA S.p.A.,
under administrative liquidation procedure,
By liquidators

Mrs. Giuliana Scognamiglio,

Mr. Alessandro Leproux

Mr. Giuseppe Vidau