

Montebelluna, 3 maggio 2016

COMUNICATO STAMPA

VENETO BANCA, IL CDA APPROVA IL RESOCONTO INTERMEDIO AL 31 MARZO 2016

Il Consiglio di Amministrazione di Veneto Banca S.p.A. ha approvato in data odierna il resoconto intermedio di gestione consolidato al 31 marzo 2016 che conferma i risultati preliminari già approvati dal Consiglio e resi noti al mercato nella riunione del 28 aprile scorso. In tale seduta sono stati esaminati i coefficienti patrimoniali al 31 Marzo 2016:

- CET 1 (phased in) al 6,9% (7,2% a dicembre 2015)
- CET 1 (fully loaded) al 6,8% (6,8% a dicembre 2015)
- Total Capital Ratio (phased in) al 9,1% (9,1% a dicembre 2015)

Le attività ponderate per il Rischio (RWA) si sono attestate a 22.039 milioni di euro (rispetto ai 23.091 milioni di fine 2015) definendo un rapporto sul totale attivi pari al 72%.

Considerando il prospettato aumento di capitale da un miliardo di euro e assumendone l'integrale sottoscrizione, il CET 1 ratio pro forma (phased in e fully loaded) per l'aumento di capitale (rispetto alle rilevazioni al 31 Marzo 2016) si attesterebbe sopra l'11%.

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PRESS RELEASE

THE BOARD OF DIRECTORS APPROVES THE INTERIM FINANCIAL STATEMENTS AS AT 31 MARCH 2016

The Board of Directors of Veneto Banca S.p.A. today has approved the interim consolidated financial statements as at and for the three months period ended 31 March 2016 that confirm the preliminary results already approved and communicated to the market on 28 April. Today also capital ratios as at 31 March 2016 have been examined:

- CET 1 (phased in): 6.9% (7.2% at December 2015)
- CET 1 (fully loaded): 6.8% (6.8% at December 2015)
- Total Capital Ratio (phased in): 9.1% (9.1% at December 2015)

Risk weighted assets (RWA) amounted to Euro 22,039 million (23,091 at December 2015), and the ratio between RWA and total assets amounted to 72%.

Assuming full subscription of the envisaged capital increase of 1 billion euro, the CET 1 ratio (phased in and fully loaded) calculated on a pro forma basis for the capital increase (based on the figures as at 31 March 2016) would be above 11%.

Il signor Stefano Bertolo, Dirigente Preposto alla redazione dei documenti contabili societari di Veneto Banca s.p.a, dichiara, in conformità all'art. 154-bis, comma 2, del D.Lgs. 24 febbraio 1998, n. 58, che l'informativa contabile contenuta nel presente documento corrisponde alle risultanze documentali, ai libri e alle scritture contabili.

*Il Dirigente Preposto alla redazione
dei documenti contabili societari
(Stefano Bertolo)*

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Montebelluna, 3 maggio 2016

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This press release contains "forward-looking statements", which include all statements that do not relate solely to historical or current facts and which are therefore inherently uncertain. All forward-looking statements rely on a number of assumptions, expectations,

